

Code **KBC**
Company name Kinh Bac City Development Holding Corporation
Date 07/07/2020
Subject Notice of bond public offering

Content:

Kinh Bac City Development Holding Corporation announces the information on the public offering of bond as follows:

1. Bond name: Kinh Bac City Development Holding Corporation
2. Bond type: Corporate bond, non-convertible, secured and no warrants
3. Par value: VND100,000/bond
4. Quantity of bonds registered for offering: 4,000,000 bonds
5. Total value (based on par value): VND 400,000,000,000
6. Quantity of bonds sold directly to investors and institutions (if any): none
7. Bond term: 18 months
8. Interest payment term: every once six months from the issue date
9. Interest rate: 11%/year
10. Capital mount need to be mobilized: VND 400,000,000,000
11. Offering price: 100% par value
12. Minimum buying quantity: 10,000 bonds, equivalent to 10,000,000 VND (based on par value)
13. Time of subscription: from July 07, 2020 to July 28, 2020
14. Place of subscription and receipt of prospectus:
 - Place of subscription:
 - Head-quarters and branches of Ho Chi Minh City Securities Corporation (HSC);
 - Kinh Bac City Development Holding Corporation.
 - The prospectus is posted on the website: <http://www.kinhbaccity.vn> & <https://www.hsc.com.vn>.
15. Bank for blocking depository money:

16. Account holder: Kinh Bac City Development Holding Corporation

17. Account number: 0021068686883

18. Bank: BaoViet Bank – Ha Noi branch.