

Code KOS
Company name Kosy Joint Stock Company
Date 06/24/2020
Subject Report on the use of capital from public offering

Content:

Kosy Joint Stock Company announces the audited report on the use of capital from the public offering as follows:

I. Information on the stock:

- Name of stock: Kosy Joint Stock Company
- Stock code: KOS
- Stock type: common stock
- Par value: 10,000 dong/share

II. Result of public offering:

- Offering volume: 62,250,000 shares
- Distributed volume: 62,250,000 shares
- Total increased value: VND622,500,000,000
- High price: VND10,000/share
- Low price: VND10,000/share
- Average price: VND10,000/share
- Proceeds from private placement: VND622,500,000,000
- Total expenses: VND0
- Net proceeds from private placement: VND622,500,000,000

III. Report on the use of capital:

No.	Content	Plan (VND)	Reality (VND)
(1)	(2)	(3)	(4)
1	Projects	501,400,000,000	368,196,929,620

1.1	Kosy Song Cong Project in Thai Nguyen	100,400,000,000	92,978,494,695
1.2	Investment Project in Kim No, Dong Anh district, Ha Noi city	100,000,000,000	6,665,528,000
1.3	Kosy New Urban Area Project in Xuong Giang, Bac Giang city	157,000,000,000	153,984,884,125
1.4	New Urban Area Project in Lao Cai city, Lao Cai province	144,000,000,000	114,568,022,800
2.	To invest in KPT Vietnam Joint Stock Company	73,500,000,000	73,500,000,000
3.	To increase the working capital	47,600,000,000	180,942,361,381
3.1	To pay debts	47,600,000,000	159,711,304,549
3.2	To invest		16,418,625,912
3.3	Others		4,812,430,920
	Total	622,500,000,000	622,639,291,001