

<b>Code</b>	<b>DIG</b>
<b>Company name</b>	Development Investment Construction Joint Stock Corporation
<b>Date</b>	07/02/2020
<b>Subject</b>	Result of stock issuance to convert shares of DCD

**Content:**

Development Investment Construction Joint Stock Corporation (DIG) reported the result of stock issuance to convert shares of DCD as follows:

I. Information on stock:

1. Stock name: Development Investment Construction Joint Stock Corporation
2. Stock type: common stock
3. Par value: VND10,000/share
4. Stock code: DIG
5. Registered issuance volume: 3,548,950 shares to existing shareholders of DIC Tourist & Trade Joint Stock Company (DCD) according to the merger contract.
6. Total value of issuance (based on par value): VND 35,489,500,000
7. Notice date of issuance: May 11, 2020
8. Record date: June 16, 2020
9. Ex-right date: June 15, 2020
10. Beginning date of stock offering to convert: June 16, 2020
11. Ending date of stock offering to convert: July 01, 2020
12. Ending date to transfer shares: expected in July 2020.

II. Underwriter: none

III. Distributor:

1. Shareholders whose shares have been deposited: shareholders of DCD will carry put the procedures to receive additional issuance shares of DIG to convert all shares of DCD that Shareholders are owning at the securities firms.
2. Shareholders whose shares have not been deposited: shareholders of DCD will carry put the procedures to receive additional issuance shares of DIG to convert all shares of DCD that Shareholders are owning at Development Investment Construction Joint Stock Corporation (Address: 265 Le Hong Phong, ward 8, Vung Tau City).

IV. Result of stock issuance:

Investor	Issue price (VND/share )	Offering volume (share)	Distribute d volume (share)	Number of investors (person)	Undistribute d investors (person)	Remainin g shares (share)	Distribute d ratio (%)
1	2	3	4	5	6	7	8
Existing shareholder s of DCD		3,548,95 0	3,548,950	358	0	0	100%
Total		3,548,95 0	3,548,950	358			

V. Summary result:

1. Total distributed shares: 3,548,950 shares (accounting for 100% of offering shares)
2. Total proceeds: 0 VND
3. Total expenses: 721,500,000 VND
4. Total net proceeds from the offering: -721,500,000 VND.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
<b>Total equity:</b>	3,184,925,510	8,632	100%
- Domestic shareholders, in which:	2,097,359,680	8,478	65.9%
+ State shareholders:	0	-	0%
+ Other shareholders:	2,097,359,680	8,478	65.9%
- Foreign shareholders:	1,087,565,830	154	34.1%
<b>Details:</b>	3,184,925,510	8,632	100%
- Founding shareholders (*)	-	-	0.0%
- Major shareholders:	1,523,298,650	6	47.8%
- Shareholders are holding less than 1% of voting right shares	1,626,137,360	8,626	52.2%

VII. The list & owning ratio of investors:

<b>No</b>	<b>Name of investors</b>	<b>Number of shares previously owned (share)</b>	<b>Number of shares distributed (share)</b>	<b>Number of shares owned after offering (share)</b>	<b>Owning ratio after offering</b>
1	Amersham Industries Limited	34,642,792	0	34,642,792	10.88%
2	Taekwang Vina Industrial JSC	32,445,064	0	32,445,064	10.19%
3	Viet Capital Securities JSC	29,420,026	0	29,420,026	9.24%
4	Thien Tam Development Investment JSC	19,985,173	0	19,985,173	6.27%
5	Nguyen Thien Tuan	19,870,090	0	19,870,090	6.24%
6	Khanh Hoi Service and Investment JSC	15,966,720	0	15,966,720	5.01%