

Code AMD
Company name FLC Stone Mining and Investment Joint Stock Company
Date 06/30/2020
Subject Report on the use of proceeds from public offering

Content:

FLC Stone Mining and Investment Joint Stock Company (AMD) has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: FLC Stone Mining and Investment Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 98,626,480 shares
5. Total mobilized capital: VND 986,264,800,000
6. Beginning date: December 15, 2017
7. Ending date: January 19, 2018

II. Plan for the use of proceeds from the offering:

1. The progress of the plan that was announced in the prospectus:

By: VND

No.	Purpose of use of capital
1	To invest in the phase 2 stone quarry at Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.
2	To invest in the phase 2 stone quarry at Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.
3	To build more stone processing factory at Hoang Long Industrial zone.
4	To build the warehouse and to invest in showrooms, stone shops in Ha Noi, provinces and other cities.
5	To contribute capital to invest in Asia Development and Management Institute.
6	To contribute capital to cooperate with Dong Son Service and Trading JSC for investing in the projects of Phap Viet Sport Center, Gas Station and Building Material Store in Tien Du, Bac Ninh.
7	To supplement working capital.

2. Change and adjustment for the purpose of capital use:

No.	Content
1	To invest in the stone quarry in the phase 2 in Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.
2	To invest in the stone quarry in the phase 2 in Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.
3	To build more stone processing factory in Hoang Long Industrial zone.
4	To build the warehouse and invest in showrooms, stone shops in Ha Noi, provinces and other cities.
5	To invest in the limestone quarry making as construction materials at Ac Son, Ha Linh, Ha Trung and Thanh Hoa mountains.
7	To supplement working capital.

3. Current project progress:

No.	Content	Amount (VND)
1	To invest in the stone quarry in the phase 2 in Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.	160,000,000,000
2	To invest in the stone quarry in the phase 2 in Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.	130,000,000,000
3	To build the warehouse and to invest in showrooms, stone shops in Ha Noi, provinces and other cities.	66,731,020,784
4	To invest in the limestone quarry making as construction materials at Ac Son, Ha Linh, Ha Trung and Thanh Hoa mountains.	188,480,370,000
5	To supplement working capital.	440,836,859,216
	Total	986,048,250,000