

**Code**                    **SBT**  
**Company name**    Thanh Thanh Cong - Bien Hoa Joint Stock Company  
**Date**                    06/22/2020  
**Subject**                Board resolution on the result of the bond private placement

**Content:**

On June 17, 2020, the Board of Directors of Thanh Thanh Cong - Bien Hoa Joint Stock Company approved the result of private placement dated June 15, 2020 as follows:

1. Information on the bond:

- Issuer: Thanh Thanh Cong - Bien Hoa Joint Stock Company
- Total issue value: VND172,000,000,000.
- Bond term: 03 years
- Par value: VND1,000,000,000/bond
- Bond type: convertible and unsecured bond
- Bond form: certificate
- Nominal interest rate: 3.5%/year
- Interest payment period: every 06 months
- Real interest rate: no more than 6.5%/year
- Real issue volume: 172 bonds
- Issue method: private placement
- Ending date of offering: June 15, 2020

2. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Domestic investor		
1	Institutional investor		
2	Individual investor		
II	Foreign investor		
1	Institutional investor		

	Cape Yeollim Coretrend Global Fund 1	172	100%
2	Individual investor		
	Total	172	100%

- The Board of Directors approved to register to deposit the new bonds at the Vietnam Securities Depository:

- ✓ Bond name: Convertible bond of Thanh Thanh Cong - Bien Hoa Joint Stock Company
- ✓ Bond type: convertible and unsecured bond
- ✓ Par value: VND1,000,000,000/bond
- ✓ Depository volume: 172 bonds
- ✓ Depository value: VND172,000,000,000.