

Code	MSN
Company name	Masan Group Corporation
Date	06/05/2020
Subject	Result of Public Offering (Phase 4.2020)

Content:

Masan Group Corporation announces the result of public offering of bonds as follows:

- I. Information on public offering of bonds:
 1. Bond name: BondMSN042023
 2. Bond code: MSN06202301
 3. Bond type: non-convertible, unsecured bond, no warrants
 4. Face value: VND100,000/bond
 5. Bond term: 03 years
 6. Interest payment period: once every 06 months
 7. Registered offering volume: 20,000,000 bonds
 8. Expected mobilized capital: VND2,000,0000,000,000.
 9. Issue date: June 05, 2020
 10. Beginning date of offering: May 15, 2020
 11. Ending date of offering: June 04, 2020
 12. Subscription time: from May 15, 2020 to June 04, 2020
 13. Payment time: from May 15, 2020 to June 04, 2020
 14. Ending date of bond transfer: within 30 business days from the issue date.
- II. Underwriter: none

III. Distribution agent: Techcom Securities Joint Stock Company

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of shares registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:									
- Local investors	100,000	20,000,000	5,533,201	5,533,201	454	454	0	14,466,799	27.67%
- Foreign investors	100,000	20,000,000	0	0	0	0	0	20,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	20,000,000	14,466,799	14,466,799	2	2	0	5,533,201	72.33%
- Foreign investors	100,000	20,000,000	0	0	0	0	0	20,000,000	0.00%
Total		20,000,000	20,000,000	20,000,000	456	456	0	0	100.00%

V. Summary result:

1. Total distributed volume: 20,000,000 shares (100% of total issued volume).

2. Total proceeds from the offering: VND2,000,000,000,000
3. Total expense: VND0.
4. Total net revenue from the offering: VND2,000,000,000,000

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (March 31, 2020)	After the public offering (the end of June 04, 2020)
Total liabilities	22,641,223,760	27,555,055,731
Short-term liabilities	14,764,765,568	16,755,878,953
Long-term liabilities	7,876,458,192	10,799,176,778
<i>Of which: Bond</i>	<i>6,500,000,000</i>	<i>9,500,000</i>
Total share capital	11,689,464,470	11,689,464,470
Ratio of Liabilities to Total share capital	193.69%	235.73%

Of which, the total value of bonds owned by foreign investors after the public offering: VND0 (0% of total value of outstanding bonds of BondMSN042023).