

Code	IMP
Company name	Imexpharm Corporation
Date	06/03/2020
Subject	BOD resolution on issuing shares to pay dividend and raise capital

Content:

The Board resolution dated June 02, 2020, the BOD of Imexpharm Corporation approved to carry out the stock issuance to pay dividend for 2019 and to raise capital from the owner's equity with the following contents:

1. Approving the plan for stock issuance to pay dividend to existing shareholders:
 - Stock name: Imexpharm Corporation
 - Stock code: IMP
 - Stock type: common share
 - Par value: VND 10,000/share
 - Number of shares expected to be issued: 4,938,735 shares (10% number of outstanding shares)
 - Exercise ratio: 100:10 (shareholder owns 100 shares will receive 10 new shares).
 - Stock volume after the issuance: 54,359,994 shares
 - Time of implementation: Q2.2020 or Q3.2020.
2. Approving the plan for additional issuance of bonus shares for capital increase from the owner's equity:
 - Stock name: Imexpharm Corporation
 - Stock code: IMP
 - Stock type: common share
 - Par value: VND 10,000/share
 - Number of shares expected to be issued: 9,877,471 shares (20% number of outstanding shares)
 - Exercise ratio: 100:20 (shareholder owns 100 shares will be entitled to have 20 new shares).
 - The distributed shares will not be rounded down to dozen, the fractional shares due to rounding down will be cancelled.

- Stock volume after the issuance: 64,237,365 shares
 - Time of implementation: Q2.2020 or Q3.2020.
3. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.
 4. Approving the record date of the list of shareholders after being approved by the State Securities Commission of Vietnam (SSC):
 - Expected record date: within 20 days after being approved by the State Securities Commission of Vietnam (SSC)
 - Purpose:
 - To pay cash dividend: 10% (1,000 dongs/share)
 - To pay stock dividend: 100:10
 - To pay bonus shares: 100:20.