

**Name of warrant**    **Warrant.VHM.KIS.M.CA.T.03**  
**Company name**  
**Date**                    06/03/2020  
**Subject**                 Certificate for Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.106/GCN-UBCK dated May 29, 2020 to KIS Vietnam Securities Corporation as follows:

1. Name of warrant: **Warrant.VHM.KIS.M.CA.T.03**
2. Code of underlying security: VHM
3. Issuer of underlying security: Vinhomes Joint Stock Company
4. Quantity of warrants registered for offering: 1,500,000 warrants
5. Conversion ratio: 10:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Duration: 4 months
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.