

<b>Code</b>	<b>VRE.6M.SSI.C.EU.CASH-05</b>
<b>Company name</b>	
<b>Date</b>	06/01/2020
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe Ward, district 1, Hochiminh.
3. Tel:
4. Fax:
5. Name, address of underwriter (if any): N/A
6. Information on the warrant:
  - Name of warrant: Warrant VRE/6M/SSI/C/EU/Cash-05
  - Name (code) of underlying security: VRE
  - Issuer of the underlying security: Vincom Retail Joint Stock Company
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 6 months
  - Expiration date: November 30, 2020
  - Conversion ratio: 1:1
  - Exercise price: 28,000 VND
  - Value of collateral: 50% value of warrants offered
7. Quantity of warrants registered for offering: 1,500,000 warrants
8. Issue price: 4,000 VND/warrant
9. Quantity of issued warrants: 0
10. Minimum buying quantity: 100 warrants
11. Time of subscription: from 10:00, May 29, 2020 to 12:00, May 29, 2020
12. Place of subscription and receipt of prospectus:
  - Place of subscription:

- Via website: [www.ssi.com.vn](http://www.ssi.com.vn)
  - At the head-quarters and branches of SSI.
- The prospectus is posted on the website: [www.ssi.com.vn](http://www.ssi.com.vn)
13. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Thanh Xuan Branch.