

Code HDB
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 05/28/2020
Subject Result of the bond private placement

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the results of private placements of HDB2023CP1_06 and HDB2023CP1_07 bonds as follows:

A. HDB2023CP1_06

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond code: HDB2023CP1_06
- Total issue value (based on par value): VND1,000,000,000,000.
- Bond term: 03 years
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible and unsecured bond, without warrants, not be a subordinated debt of the issuer
- Bond form: book-entry
- Real interest rate: 5.6%/year – 6.0%/year
- Interest payment period: every 12 months
- Real issue volume: 1,000 bonds
- Issue method: private placement
- Issue date: May 25, 2020

2. The firms participating in the private offering: VNDIRECT Securities Corporation

3. List of bondholders:

| No. | Bondholder | Owning value <i>(VND billion)</i> | Proportion <i>(%)</i> |
|------------|------------------------|---|---------------------------------|
| I | Domestic investor | 1,000 | 100% |
| 1 | Institutional investor | 1,000 | 100% |

| | | | |
|----|------------------------|-------|------|
| | Company A | 1,000 | 100% |
| 2 | Individual investor | | |
| II | Foreign investor | | |
| 1 | Institutional investor | | |
| 2 | Individual investor | | |
| | Total | 1,000 | 100% |

4. The partners related to the private placement:

- Depository agent: VNDIRECT Securities Corporation (address: 01 Nguyen Thuong Hien, Nguyen Du, Hai Ba Trung, Ha Noi).

B. HDB2023CP1_07

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond code: HDB2023CP1_07
- Total issue value (based on par value): VND1,000,000,000,000.
- Bond term: 03 years
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible and unsecured bond, without warrants, not be a subordinated debt of the issuer
- Bond form: book-entry
- Real interest rate: 5.6%/year – 6.0%/year
- Interest payment period: every 12 months
- Real issue volume: 1,000 bonds
- Issue method: private placement
- Issue date: May 26, 2020

2. The firms participating in the private offering: VNDIRECT Securities Corporation

3. List of bondholders:

| No. | Bondholder | Owning value <i>(VND billion)</i> | Proportion <i>(%)</i> |
|------------|------------------------|---|---------------------------------|
| I | Domestic investor | 1,000 | 100% |
| 1 | Institutional investor | 1,000 | 100% |
| | Company A | 500 | 50% |
| | Company B | 500 | 50% |
| 2 | Individual investor | | |
| II | Foreign investor | | |
| 1 | Institutional investor | | |
| 2 | Individual investor | | |
| | Total | 1,000 | 100% |

4. The partners related to the private placement:

- Depository agent: VNDIRECT Securities Corporation (address: 01 Nguyen Thuong Hien, Nguyen Du, Hai Ba Trung, Ha Noi).