

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	05/19/2020
Subject	Result of bond redemption

Content:

Phat Dat Real Estate Development Corp announces the result of bond redemption prior to maturity which were issued in Phase 9 of 2019 as follows:

I. Information on the bond redemption:

- Issuer: Phat Dat Real Estate Development Corp
- Bond name: Bond of Phat Dat Real Estate Development Corp
- Bond type: non-convertible secured corporate bond, no warrants
- Par value: VND100,000,000/bond
- Total value of issued bonds: VND110,000,000,000
- Total value of outstanding bonds: VND100,000,000,000
- Bond term: 01 year from the issue date
- Bond interest rate: 13%/year
- Issue date: November 15, 2019
- Maturity date: November 15, 2020

II. Result of bond redemption:

1. Result of bond redemption:

- Repurchase volume: 550 bonds
- Par value: VND100,000,000/bond
- Repurchase value: VND55,000,000,000
- Transaction method: direct transaction
- Trading date: May 15, 2020

2. List of sellers:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	15	27.27%
1	Institutional investor		
2	Individual investor	15	27.27%
II	Foreign investor	40	72.73%
1	Institutional investor	30	54.54%
2	Individual investor	10	18.19%
	Total	55	100%

3. List of investors after the bond redemption:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	15	27.27%
1	Institutional investor		
2	Individual investor	15	27.27%
II	Foreign investor	40	72.73%
1	Institutional investor	30	54.54%
2	Individual investor	10	18.19%
	Total	55	100%