

Code**Company name** Mirae Asset Securities (Vietnam) Limited Liability Company (MAS)**Date** 05/13/2020**Subject** Result of the second private placement of 2020**Content:**

Mirae Asset Securities (Vietnam) Limited Liability Company (short name: MAS) announces the result of the second private placement in 2020 as follows:

1. Information on the bond:

- Issuer: Mirae Asset Securities (Vietnam) Limited Liability Company
- Issue value (based on par value): VND100,000,000,000
- Bond term: 01 year
- Par value: VND1,000,000,000/bond
- Bond type: non-convertible, unsecured bond, no warrants
- Bond form: book-entry
- Nominal interest rate: 7.8%/year
- Real interest rate: 7.8%/year
- Real issue volume: 30 bonds
- Issue method: the bonds were directly issued to investors on May 12, 2020.

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor		
1	Institutional investor		
	Investor A	20	66.67%
2	Individual investor		
	Investor B	2	6.66%
II	Foreign investor		
1	Institutional investor		

	Investor C	5	16.67%
2	Individual investor		
	Investor D	3	10%
	Total	30	100%

3. The partners related to the private placement:

- Securities registration and depository firm: Mirae Asset Securities (Vietnam) Limited Liability Company.