

Code TMS
Company name Transimex Corporation
Date 05/06/2020
Subject Board Resolution No.23 on Bond Conversion

Content:

Transimex Corporation (HOSE: TMS) announces the Board resolution dated May 04, 2020 as follows:

Article 1: The Board of Directors approved to issue shares for the second conversion of TMSCB2017 bond.

A. Plan for share issue for the second conversion of TMSCB2017 bond:

1. Name of bond : Convertible bond of Transimex Corporation in 2017
2. Bond code : TMSCB2017
3. Par value : VND100,000 / bond
4. Issue date : June 13, 2018
5. Total issued value : VND287,939,300,000
6. Record date for the bondholder list for bond conversion: May 15, 2020
7. Time to register for conversion: from May 20, 2020 to June 09, 2020
8. Conversion price (estimated): VND18,293/share
9. Conversion ratio:
 - Conversion ratio of bonds in Phase 2: all of bonds
 - Conversion ratio of shares:
$$\frac{100,000}{(18,293)} \text{ share / 01 bond}$$
10. Number of issue shares in Phase 2: (maximum) 7,870,513 shares
11. In case bondholders do not implement the rights of conversion, the Company will pay the principal corresponding to the bonds not converted. Bondholders will complete procedures to receive the principal of the bonds not converted at the branches of FPT Securities Joint Stock Company from June 15, 2020 to July 15, 2020. After that time, bondholders will complete procedures to receive the principal at the head office of Transimex Corporation.

B. The TMSCB2017 bond interest payment:

1. Record date for the bond interest payment: May 15, 2020
2. Payment date: June 15, 2020

Bondholders will complete procedures to receive bond interest at the branches of FPT Securities Joint Stock Company from June 15, 2020 to July 15, 2020. After that time, bondholders will complete procedures to receive bond interest at the head office of Transimex Corporation.

Article 2: The Board of Directors approved to raise the charter capital of Transimex Hi-Tech Park Logistics Co., Ltd.

- Current charter capital: VND200,000,000,000
- The amount of capital increased: VND20,000,000,000
- Charter capital after increase: VND220,000,000,000

Article 3: The Board of Directors approved a plan for short-term borrowing and guaranteeing Transimex Hi-Tech Park Logistics Co., Ltd. at banks.