

Code	VCI
Company name	Viet Capital Securities Joint Stock Company
Date	05/05/2020
Subject	Result of the first bond private placement period (phase 1-2020)

Content:

Viet Capital Securities Joint Stock Company announces the result of the first bonds private placement period - the first round in 2020 as follows:

1. Information on the bond:

- Issuer: Viet Capital Securities Joint Stock Company
- Issue value (based on par value): VND 289,260,000,000
- Bond term: 02 years
- Par value: VND10,000,000/bond
- Bond type: non-convertible bond
- Bond form: book-entry
- Nominal interest rate: from 7%/year to 9%/year
- Real interest rate: from 7%/year to 9%/year
- Real issue volume: 28,926 bonds
- Issue time: from February 17, 2020 to April 22, 2020

2. List of bondholders:

No.	Bondholder	Owning value (VND)	Proportion (%)
I	Domestic investor	259,260,000,000	90%
1	Institutional investor	200,000,000,000	69%
2	Individual investor	59,260,000,000	21%
II	Foreign investor	30,000,000,000	10%
1	Institutional investor	0	0%
2	Individual investor	30,000,000,000	10%
	Total	289,260,000,000	100%