

<b>Name of warrant</b>	<b>Warrant CPNJ01MBS20CE</b>
<b>Company name</b>	
<b>Date</b>	5/4/2020
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant CPNJ01MBS20CE
  - Name (code) of underlying security: PNJ
  - Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: May 4, 2020
  - Duration: 3.5 months
  - Expiration date: August 18, 2020
  - Conversion ratio: 5:1
  - Exercise price (exercise index): 67,000 VND
  - Value of collateral: 1,500,000,000 VND
5. Quantity of warrants registered for offering: 2,500,000 warrants
6. Issue price: 1,000 VND/warrant
7. Minimum subscription quantity: 10 warrants
8. Maximum subscription quantity: 300,000 warrants
9. Time of subscription: from 8:30 to 15:00, May 04, 2020
10. Place of subscription and receipt of prospectus:
  - Place of subscription: via <http://stock24.mbs.com.vn> or at branches, trading offices of MB Securities Joint Stock Company

- The prospectus is posted on the website: <https://mbs.com.vn>

11. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV).