

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	03/27/2020
Subject	Resolution of Annual General Meeting 2019

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the Resolution of Annual General Meeting 2019, which was convened on March 27, 2020, as follows:

1. Approving the regulations on the holding of Annual General Meeting 2019 of Ho Chi Minh City Infrastructure Investment Joint Stock Company.
2. Approving the report on the listing volume on the Hochiminh Stock Exchange after the conversion of CII41401 bonds and the payment of principal, interest of CII41401 bonds due to maturity.
 - (i) Approving the delisting of CII41401 bonds on the Hochiminh Stock Exchange from May 15, 2019:
 - Listing volume: 10,384 bonds
 - Number of CII41401 bonds delisted and outstanding in the listed firm: 10,384 bonds
 - Remaining listing volume: 0 bonds
 - Effective date: May 15, 2019
 - (ii) Approving the conversion result of CII41401 bonds into CII shares:
 - Number of unconverted bonds after 05 conversion phases: 10,384 bonds
 - Number of bonds converted in Phase 6: 1,374 bonds
 - Number of unconverted bonds because bondholders have not executed the conversion: 9,010 bonds
 - Date of conversion: June 24, 2019
 - (iii) Approving to adjust the listing volume on the Hochiminh Stock Exchange:
 - Number of listed shares before the additional listing of the bonds converted from CII41401 bonds: 283,043,273 shares
 - Additional listing after the conversion of 1,374 bonds: 124,879 shares

- Number of listed shares after the additional listing of the bonds converted from CII41401 bonds: 283,168,152 shares
 - Effective date of listing: July 18, 2019
- (iv) Approving to pay principal and interest of CII41401 bonds due to maturity.
- 3. Approving the plan for issuing/offering shares:**
- Stock type: common stock
 - Maximum issue/offering volume: 200,000,000 shares
 - Offering price: VND10,000/share
 - Object of the issue:
 - a) The existing shareholders;
 - b) If the existing shareholders refuse to buy, the Company will offer the remaining shares to bondholders at a price equal to the price offered to the existing shareholders.
 - Plan for the proceeds:
 - a) To pay principal, interest and expenses related to CIIBOND2020-02 bonds issued on March 13, 2020.
 - b) To raise capital for the Company.
- 4. This resolution shall take effect from the date of signing.**