

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	04/07/2020
Subject	Result of bond redemption

Content:

Phat Dat Real Estate Development Corp announces the result of bond redemption which were issued for the third time of 2019 as follows:

I. Information on the bond redemption:

- Issuer: Phat Dat Real Estate Development Corp
- Bond name: Bond of Phat Dat Real Estate Development Corp
- Bond type: non-convertible secured corporate bond, no warrants
- Par value: VND100,000,000/bond
- Total value of issued bonds: VND550,000,000,000
- Total value of outstanding bonds until April 02, 2020: VND530,000,000,000
- Bond term: 05 years from the issue date
- Bond interest rate:
 - For the first 04 interest periods: 10.5%/year
 - For the next interest periods: equal to the sum of (i) at least 3.5%/year, and (ii) the 24-month postpaid personal savings interest rate announced by Military Commercial Joint Stock Bank on its official website at 11:00 on the interest determination date.
- Issue date: June 03, 2019
- Maturity date: June 03, 2024

II. Result of bond redemption:

1. **Result of bond redemption:**
 - Repurchase volume: 200 bonds
 - Purpose: to reduce/restructure liabilities
 - Total repurchase value (including principal and interest): VND20,178,356,164
 - Transaction method: direct transaction
 - Trading date: April 03, 2020

2. List of sellers:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	20	100%
1	Institutional investor	20	100%
	<i>Military Commercial Joint Stock Bank -Sai Gan Branch</i>	20	100%
2	Individual investor	-	0%
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	20	100%

3. List of investors after the bond redemption:

No.	Bondholder	Amount (billion dong)	Ratio
I	Local investor	510	100%
1	Institutional investor	510	100%
	<i>Military Commercial Joint Stock Bank -Sai Gan Branch</i>	510	100%
2	Individual investor	-	0%
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	510	100%