

Code	MBB.VND.M.CA.T.2020.01
Company name	
Date	04/06/2020
Subject	Report on the result of covered warrant distribution

Content:

VNDIRECT Securities Corporation announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: **MBB.VND.M.CA.T.2020.01**
- Underlying security: MBB
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 03 months
- Expiration date: July 01, 2020
- Conversion ratio 1:1

- Multiplier (for a warrant based on security index): none

- Exercise price: 17,000 VND

- Value of collateral: VND 1,100,000,000

2. Information on the offering:

- Start date of offering: April 01, 2020

- End date of distribution: April 03, 2020

- Time of subscription: April 01, 2020

- Payment date for warrant purchase: April 03, 2020

- End date of warrant transfer: April 03, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	2,000,000	3,000	3,000	3	3	1,997,000	0.15%
- Local investors			3,000	3,000	3	3	1,997,000	0.15%
- Foreign investors								
2. Institutional investors, of which:	1,100	2,000,000						

- Local investors								
- Foreign investors								
Total		2,000,000	3,000	3,000	3	3	1,997,000	0.15%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 3,000 warrants, accounting for 0.15% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 3,300,000 VND
3. Total expenses: 0 VND
 - Underwriting fee: 0 VND
 - Distribution fee: 0 VND
4. Net proceeds: 3,300,000 VND.