

<b>Code</b>	<b>PNJ.VND.M.CA.T.2020.01</b>
<b>Company name</b>	
<b>Date</b>	04/06/2020
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

VNDIRECT Securities Corporation announces the report on the result of covered warrant distribution as follows:

**I. Information on the warrant:**

1. Information on warrant:

- Name of warrant: **PNJ.VND.M.CA.T.2020.01**
- Underlying security: PNJ
- Issuer of the underlying security: Phu Nhuan Jewelry Joint Stock Company
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 06 months
- Expiration date: October 01, 2020
- Conversion ratio 2:1

- Multiplier (for a warrant based on security index): none

- Exercise price: 69,000 VND

- Value of collateral: VND 1,200,000,000

## 2. Information on the offering:

- Start date of offering: April 01, 2020

- End date of distribution: April 03, 2020

- Time of subscription: April 01, 2020

- Payment date for warrant purchase: April 03, 2020

- End date of warrant transfer: April 03, 2020

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	1,000,000	4,000	4,000	3	3	996,000	0.40%
- Local investors			4,000	4,000	3	3	996,000	0.40%
- Foreign investors								
2. Institutional investors, of which:	2,400	1,000,000						

- Local investors								
- Foreign investors								
Total		1,000,000	4,000	4,000	3	3	996,000	0.40%

### III. Result of distribution of warrants:

1. Quantity of distributed warrants: 4,000 warrants, accounting for 0.40% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 9,600,000 VND
3. Total expenses: 0 VND
  - Underwriting fee: 0 VND
  - Distribution fee: 0 VND
4. Net proceeds: 9,600,000 VND.