



DISCLOSURE OF INFORMATION ON ISSUANCE SHARES UNDER EMPLOYEE STOCK OWNERSHIP PLAN

To: - The State Securities Commission
- Hochiminh Stock Exchange

I. Introduction of the Issuer

1. Name of the registered Issuer: DIGIWORLD CORPORATION
2. Trading name: Digiworld Corporation
3. Head Office address: No. 201 – 203 Cach Mang Thang 8, Ward 4, District 3, HCMC
Tel: (84.28) 3929 0059 Fax: (84.28) 3929 0060
4. Securities code: DGW
5. Charter Capital: VND 419,517,470,000
Bank account: HSBC Bank (Vietnam) Limited
Account no.: 001 077 098 041
6. Legal grounds for business operation
 - Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13th, 2003 and changed 21st dated May 17th, 2019.
 - Main business:

No.	Business	Code
1	Wholesale computers, peripherals and software Details: Purchasing software technology, computers and components.	4651 (main)
2	Wholesale electronics and telecom devices and accessories Details: Electronic components trading. Phone, Call center and Air-conditioner trading	4652
3	Information Technology service activities and other computer related services Details: Computer system set up and maintenance services	6209
4	Repair of computers and peripheral equipment Details: Repairing computer system (not mechanical processing, waste recycling, electroplating at the office).	9511
5	Repair of communication equipment Detail: Repairing telephone switchboard (not mechanical processing, waste recycling, electroplating at the office).	9512
6	Advertising Details: Commercial advertising.	7310
7	Organization of conventions and trade shows Details: Conference, seminars services; Organizing fairs, exhibitions,	8230

	festivals (except for activities in the field of using explosives, inflammables, chemicals ... as props, tools for performing arts shows, films, photos)	
8	Retail sale of computer, computer peripheral equipment, software and telecommunication equipment in specialized stores	4741
9	Food wholesale Detail: Supplement wholesale	4632
10	Beverage wholesale Details: Alcohol wholesale, Non-alcohol wholesale	4633
11	Other home products wholesale Details: Perfume, fragrance, cosmetics, make-up, makeup supplies, hygiene products, shampoo, shower gel, perfumed tissue, oral care, diapers, deodorant products, women care products wholesale, washing powder, fabric softener, washing liquid, household cleaning liquid, crawling insect/mosquito killer, mosquito incense stick, toilet tissue paper	4649
12	Retail sale of food stuff in specialized stores Detail: Supplement retail	4722

- Main products/services:

Digiworld specialized in distribution of information and communication technology products, consumer goods:

- ✓ Mobile phones: Xiaomi, Nokia, Sharp
- ✓ Laptops, PC: Dell, Toshiba, HP, Asus, Acer, Lenovo
- ✓ Parts, accessories Fuji Xerox, LCD AOC, LCD Philips, Genius, Logitech, APC.....
- ✓ Herbal Supplement: Kingsmen, Pnkids, Nestlé
- ✓ Consumer Goods: Kodomo Toothpaste, Zact Lion whitening toothpaste, Systema toothbrush, Essense detergent liquid, Bio Zip detergent powder, Bubbi King dishwashing liquid, etc.

- Total owner's equity and liabilities on consolidated financial reports audited on June 30th, 2019: VND 2,149,210,923,864.

II. Purpose of share issuance: Issuing shares under Employee Stock Ownership Plan pursuant to Article 6 Resolution of Annual General Meeting 2019 No. 02/2019/NQ-ĐHĐCĐ dated April 25th, 2019.

III. Issuance shares plan to raise capital from owners' equity

1. Name of share: Digiworld Corporation
2. Type of share: Ordinary share
3. Par value: VND 10,000/share
4. Total shares issued: 41,951,747 shares
5. Number of outstanding shares: 41,800,278 shares
6. Number of treasure shares: 151,469 shares
7. Expected number of issued shares: 1,200,000 shares

8. Total value of issued shares (at par value): VND 12,000,000,000 (Twelve billion VND)
9. Issuance ratio (estimated number of shares to be issued/number of outstanding shares): 2.87%
10. Issued Equity: Not applicable
11. Restrictions on Transfer: 01 year locked-up for 50% of the total issued shares
In case the employee finishes the labor contract for any reason during the transfer restriction period, the Company will buy back that number of shares at the issuing price to as treasury shares.
12. Execution time: from March 27th, 2020 to April 6th, 2020.

Ho Chi Minh City, March 25th, 2020

DIGIWORLD CORPORATION

General Director



Doan Hong Viet



