

<b>Code</b>	<b>DXG</b>
<b>Company name</b>	Dat Xanh Group Joint Stock Company
<b>Date</b>	03/23/2020
<b>Subject</b>	Report on the change of capital disbursement plan

**Content:**

Dat Xanh Group Joint Stock Company reports the change of plan for using the proceeds from public offering as follows:

**I.**        Stock in the public offering:

1. Stock name: Stock of the Dat Xanh Group Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 87,455,339 shares
5. Total mobilized capital: VND874,553,390,000
6. Starting date: July 30, 2019
7. Ending date: September 25, 2019

**II.**        Plan for using the proceeds from the public offering:

1. Plan for using the proceeds from the public offering:
  - The total proceeds from the public offering of VND874,553,390,000 will be invested in Nam Rach Chiec Residential and Resettlement Area (trade name: Gem Riverside).
2. The changed plan:
  - For the total proceeds from the public offering worth VND874,553,390,000, the Company will use the proceeds to contribute capital to increase the charter capital at Ha An Real Estate Investment Trading Joint Stock Company to develop a 92.2-hectare project in Long Duc, Long Thanh district, Dong Nai province; and to increase the working capital, etc.