

Code **KBC**
Company name Kinh Bac City Development Holding Corporation
Date 03/05/2020
Subject Result of bond private issuance

Content:

Kinh Bac City Development Holding Corporation announces the result of the bond private issuance as follows:

1. Information on the bond:

- Issuer: Kinh Bac City Development Holding Corporation (KBC)
- Bond code: KBCBOND2019-06
- Issue value (based on par value): VND 200,000,000,000
- Bond term: 18 months
- Par value: VND100,000/bond
- Bond type: non-convertible bond, secured, without warrant
- Bond form: book-entry
- Nominal interest rate: 10.8%/year
- Real interest rate: 10.8%/year
- Interest payment period: Once every 06 months
- Real issue volume: 2,000,000 bonds
- Issue method: private placement
- Issue date: December 06, 2019
- Ending date: March 04, 2020
- The firms participating in the private offering: Petro Vietnam Securities Incorporated (PSI)

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	196,000	98.00%

<i>1</i>	<i>Institutional investor</i>	<i>121,70</i>	<i>60.85%</i>
<i>2</i>	<i>Individual investor</i>	<i>74,30</i>	<i>37.15%</i>
II	Foreign investor	4,00	2.00%
<i>1</i>	<i>Institutional investor</i>	<i>0,00</i>	<i>0.00%</i>
<i>2</i>	<i>Individual investor</i>	<i>4,00</i>	<i>2.00%</i>
	Total	200,00	100.00%

3. The partners related to the private placement: Petro Vietnam Securities Incorporated (PSI)