

**Code****Company name** Phu Hung Securities Corporation (PHS)**Date** 02/13/2020**Subject** Report on the result of private placement of shares**Content:**

Phu Hung Securities Corporation (PHS) announces the result of private placement as follows:

**I. Stock in the private placement:**

1. Stock: Stock of Phu Hung Securities Corporation
2. Stock type: common stock, restricted in 01 year
3. Par value: VND10,000/share
4. Offering volume: 20,000,000 shares
5. Total expected mobilized capital: VND200,000,000,000.
6. Beginning date of the private placement: February 12, 2020
7. Ending date of the private placement: February 12, 2020

**II. Result of the private placement:**

1. Total distributed volume: 20,000,000 shares (100% of the offering volume)
2. Selling price:
  - Low price: VND10,000/share
  - High price: VND10,000/share
  - Average price: VND10,000/share
3. Total proceeds from the offering: VND200,000,000,000.
4. Total expenses: VND35,000,000
5. Total net proceeds: VND199,965,000,000.

**III. List and owning ratio of investors in the private placement:**

No.	Investor	Owning volume before the private placement ( <i>share</i> )	Distributed volume ( <i>share</i> )	Owning volume after the private placement ( <i>share</i> )	Owning ratio after the private placement
1	Phu Hung Far East Holding Corporation	32,200,000	9,200,000	41,400,000	46.00%
2	An Think Development Limited	6,483,155	9,800,000	16,283,155	18.09%
3	Phu Hung Assurance	877,529	1,000,000	1,877,529	2.09%

	Corporation				
	Total		20,000,000		