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| Name of warrant | Warrant FPT/VCSC/M/Au/T/A1 |
| Company name | |
| Date | 1/21/2020 |
| Subject | Notice of issue of covered warrant |

Content:

Viet Capital Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: Viet Capital Securities Joint Stock Company
2. Head office: Bitexco Tower, 15th Floor, 2 Hai Trieu, district 1, HCMC
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant FPT/VCSC/M/Au/T/A1
 - Name (code) of underlying security: FPT
 - Issuer of the underlying security: FPT Corporation
 - Stage of issue: 1
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 6 months
 - Conversion ratio: 2:1
 - Exercise price (exercise index): 58,000 VND
 - Value of collateral: 4,350,000,000 VND
5. Quantity of warrants registered for offering: 1,000,000 warrants
6. Issue price: from 2,900 VND to 8,700 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Maximum subscription quantity: warrants
9. Time of subscription: from 8:30 to 15:00, January 22, 2020
10. Place of subscription: from 8:30 to 15:00, January 22, 2020
11. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch .

