

**Code** CII  
**Company name** Ho Chi Minh City Infrastructure Investment Joint Stock Company  
**Date** 01/20/2020  
**Subject** Periodic report on bond interest & principal payment

**Content:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII) reports the payment of bond interest and principal as follows:

**I. Report on the payment of bond interest and principal:**

*(Period: from 01/07/2019 to 31/12/2019)*

No.	Term	Issue date	Maturity date	Beginning balance	Arising in the period	Payment			Ending balance	
						Principal		Interest	Principal	Interest
				Principal	Principal	Conversion	Payment	Payment		
<b>A/ Foreign investors (unit:USD)</b>										
1	5 years	05/01/2017	05/01/2022	40,000,000	-	-	-	200,000	40,000,000	
2	5 years	11/07/2017	11/07/2022	20,000,000	-	-	-	100,000	20,000,000	
<b>Total (A)</b>				<b>60,000,000</b>	-	-	-	<b>300,000</b>	<b>60,000,000</b>	

No.	Term	Issue date	Maturity date	Beginning balance	Arising in the period	Payment			Ending balance	
						Principal		Interest	Principal	Interest
				Principal	Principal	Conversion	Payment	Payment		
<b>B/</b>	<b>Foreign investors (unit: thousand dong)</b>									
3	2 years	15/08/2017	15/08/2019	250,000,000	-		250,000,000	12,241,015	-	
4	2 years	23/03/2018	23/03/2020	50,000,000	-		-	2,486,918	50,000,000	
5	2 years	19/4/2018	19/4/2020	50,000,000	-		-	2,527,911	50,000,000	
6	10 years	31/01/2019	31/01/2029	1,150,000,000			-	41,059,727	1,150,000,000	
7	1 year	24/04/2019	24/04/2020	30,000,000			-	-	30,000,000	
8	3 years	21/05/2019	21/05/2022	30,000,000			-	998,137	18,000,000	
<b>Total: (B)</b>				<b>1,548,000,000</b>			<b>250,000,000</b>	<b>59,313,708</b>	<b>1,298,000,000</b>	
<b>C/</b>	<b>Local investors (unit: thousand dong)</b>									
9	2 years	26/07/2017	26/07/2019	200,000,000	-		200,000,000	7,657,669	-	
10	3 years	29/12/2017	29/12/2020	300,000,000	-		-	15,288,12	300,000,00	
11	2 years	15/08/2017	15/08/2019	50,000,000	-		50,000,000	2,448,203	-	
12	2 years	23/03/2018	23/03/2020	50,000,000	-		-	2,6	50,000	

13	2 years	19/4/2018	19/4/2020	50,000,000	-	-	5,188,870	50,000,00		
14	366	27/07/2018	28/07/2019	580,000 ,000	-	580,000,000	27,625,48	-		
15	366	21/2/2018	22/12/2019	100,000,000	-	100,000,000	5,094,001	-		
16	2 years	14/12/2018	14/12/2020	100,000,000	-	85,600 ,000	4,943,928	14,400,00		
17	1 year	25/02/2019	25/02/2022	370 ,000,000		-	-	370,000,00		
18	3 years	21/05/2019	21/ 05/2022	243,000,000		-	13,474,84 0	243,000,00 0		
19	3 years	24/07/2019	24/07/2022	-	200,000,000		-	200,000,00		
20	12 months 1	31/07/2019	01/08/2020		800,000 ,000			800,000,00 0		
21	24 months	24/10/2019	24/10/2021		200,000,000			200,000,00 0		
<b>Total (C)</b>				<b>2,043,000,000</b>	<b>1,200,000,000</b>		<b>1,015,600,0 00</b>	<b>84,338,935</b>	<b>2,227,400,00 0</b>	

**II. Report on investors:***(Period: from 01/07/2019 to 31/12/2019)*

Type of investor	Beginning balance		Change in the period		Ending balance	
	Value <i>(thousand dongs)</i>	Proportion	Value <i>(thousand dongs)</i>	Proportion	Value <i>(thousand dongs)</i>	Proportion
I. Local investors						
Institutional investors						
- Credit institution	1,230,000,000		-880,000,000		350,000,000	
Other institutional/ individual investors	813,000,000		1,064,400,000		1,877,400,000	
Total <i>(unit: thousand dongs)</i>	2,043,000,000		184,400,000		2,227,400,000	
II. Foreign investors						
Total <i>(unit: thousand dongs)</i>	1,548,000,000		-250,000,000		1,298,000,000	
- Corporate bond issued 05/01/2017	40,000,000	100%	-	-	40,000,000	100%
- Corporate bond issued 11/07/2017	20,000,000	100%	-	-	20,000,000	100%
Total <i>(unit: USD)</i>	60,000,000	-	-	-	60,000,000	-