

Code	GMC
Company name	Garmex Saigon Corporation
Date	01/15/2020
Subject	Result of public offering

Content:

Garmex Saigon Corporation announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Garmex Saigon Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume:
 - Registered offering volume according to the issue license: 8,916,157 shares
 - Real offering volume: 8,915,834 shares
 - Estimated mobilized capital: VND 133,742,355,000
4. Issue date: December 10, 2019
5. Beginning date: December 10, 2019
6. Ending date: January 14, 2020
7. Time for registration and payment: from December 10, 2019 to December 30, 2019.
8. Time of registration and payment for unsold shares: from January 14, 2020 to January 15, 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Content	Offering price (dongs/share)	Number of real shares offering (share)	Number of registered shares to buy/Number of unsold shares (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Existing shareholders	15,000	8,915,834	8,137,570	8,137,570	539	539	0	778,264	91.27%
Total	15,000	8,915,834	8,137,570	8,137,570	539	539	0	778,264	91.27%
To handle unsold shares (**)	15,000	8,915,834	777,867	777,867	1	1	0	0	8.72%
Total	15,000	8,915,834	8,915,437	8,915,437	540	540	0	397	99.99%

(**) To handle unsold shares:

- Real offering volume: 8,915,834 shares
- Number of shares registered and paid by existing shareholders: 8,137,570 shares.
- Number of fractional shares cancelled: 397 shares
- Number of unsold shares: 777,867 shares.

V. Summary result:

1. Total distributed shares: 8,915,437 shares, accounting for 99.9999% of offering volume.
2. Total proceeds from the offering: VND 133,731,555,000
3. Total expenses: VND 204,300,000
4. Total net proceeds after the public offering: VND 133,527,255,000.

VI. Total proceeds from public offering:

List	Value (VND10,000)	Shareholders volume	Ratio (%)
Total equity:		1,685(**)	100.00%
- Domestic shareholders, in which:	26,796,365		
+ State shareholders:	23,785,385	1,585	88.76%
+ Treasury shares:	0	0	0
+ Other shareholders:	49,260	-	0.18%
- Foreign shareholders:	23,736,125	1,585	88.58%
	3,010,980	100	11.24%
Details:			
- Founding shareholders (*)	-	-	-
- Major shareholders:	16,093,794	5	60.06%
- Shareholders holding less than 1% of voting right	4,644,611	1,671	17.33%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	T.T.A Investment JSC	4,063,546	15.16%
2	Gia Dinh Textile JSC	2,698,563	10.07%
3	Thua Thien Hue Investment and Import Export JSC	3,177,628	11.86%
4	Thien Hai Trading and Investment Com Ltd	4,240,833	15.83%
5	Lam Tu Thanh	1,913,224	7.14%