

Name of warrant	Warrant CVPB01VPS19EC
Company name	
Date	01/14/2020
Subject	Report on the result of covered warrant distribution

Content:

VPS Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: VPS Securities Joint Stock Company
- Head office: Floor 3&4, , Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CVPB01VPS19EC
- Underlying security: VPB
- Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: April 08, 2020
- Conversion ratio: 2:1
- Exercise price: 20,300 VND
- Value of collateral: 1,000,000,000 VND

2. Information on the offering:

- Start date of offering: January 06, 2020
- End date of distribution: January 07, 2020
- Subscription time: from January 06, 2020 to the end of January 07, 2020
- Payment date for warrant purchase: January 06, 2020, January 07, 2020
- End date of warrant transfer: January 07, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000		280,000	280,000	5	5		14%
- Local investors			280,000	280,000	5	5		14%
- Foreign investors								
2. Institutional investors, of which:	1,000		0	0	0	0		0%
- Local investors								
- Foreign investors								
Total		2,000,000	280,000	280,000	5	5	1,720,000	14%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 280,000 warrants, accounting for 14% of the offered warrants.
2. Total proceeds of the sale of warrants: 280,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 280,000,000 VND.