

<b>Name of warrant</b>	<b>Warrant CPNJ05MBS19CE</b>
<b>Company name</b>	MB Securities Joint Stock Company
<b>Date</b>	01/13/2020
<b>Subject</b>	Report on the result of covered warrant distribution

### **Content:**

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

### **I. Information on the warrant:**

#### **1. Information on warrant:**

- Name of warrant: Warrant CPNJ05MBS19CE
- Underlying security: PNJ
- Issuer of the underlying security: Phu Nhuan Jewelry Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3.5 months
- Expiration date: April 24, 2020
- Conversion ratio: 5:1
- Exercise price: 83,500 VND

- Value of collateral: 2,400,000,000 VND

**2. Information on the offering:**

- Start date of offering: January 10, 2020
- End date of distribution: January 10, 2020
- Subscription time: January 10, 2020
- Payment date for warrant purchase: January 10, 2020
- End date of warrant transfer: January 10, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,200	2,000,000	213,260	213,260	27	27	1,786,740	10.66%
- Local investors	2,200	2,000,000	213,260	213,260	27	27	1,786,740	10.66%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		2,000,000	213,260	213,260	27	27	1,786,740	10.66%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 213,260 warrants, accounting for 10.66% of the offered warrants.
2. Total proceeds of the sale of warrants: 469,172,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 469,172,000 VND.