

Name of warrant	Warrant CHDB05MBS19CE
Company name	MB Securities Joint Stock Company
Date	01/13/2020
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CHDB05MBS19CE
- Underlying security: HDB
- Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: April 10, 2020
- Conversion ratio: 2:1
- Exercise price: 26,000 VND
- Value of collateral: 1,500,000,000 VND

2. Information on the offering:

- Start date of offering: January 10, 2020
- End date of distribution: January 10, 2020
- Subscription time: January 10, 2020
- Payment date for warrant purchase: January 10, 2020
- End date of warrant transfer: January 10, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,950	1,500,000	64,600	64,600	7	7	1,435,400	4.31%
- Local investors	1,950	1,500,000	64,600	64,600	7	7	1,435,400	4.31%
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		1,500,000	64,600	64,600	7	7	1,435,400	4.31%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 64,600 warrants, accounting for 4.31% of the offered warrants.
2. Total proceeds of the sale of warrants: 125,970,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 125,970,000 VND.