

Code **DPG**
Company name Dat Phuong Joint Stock Company
Date 01/02/2020
Subject Report on the bond private issuance

Content:

Dat Phuong Joint Stock Company announces the result of the second bond private issuance as follows:

1. Information on the bond:

- Issuer: Dat Phuong Joint Stock Company
- Bond code: DPG.BOND.2019.02
- Par value: 100,000,000 VND/bond
- Total value of issue (based on par value): VND 30,900,000,000
- Real issue volume: 309 bonds
- Bond term: 02 years
- Par value: VND100,000,000/bond
- Bond type: non-convertible bond and secured
- Real interest rate: 11.5%/year
- Issue date: December 27, 2019
- The firms participating in the private offering: SSI Securities Corporation (SSI) – Hanoi Branch.

2. List of bondholders:

No.	Bondholder	Owning value (VND)	Proportion (%)
I	Domestic investor	30,900,000,000	100%
1	Institutional investor	-	-
2	Individual investors	30,900,000,000	100%

II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investors	-	-
	Total	30,900,000,000	100%

3. The partners related to the private placement: SSI Securities Corporation (SSI) – Ha Noi Branch.