

Code **VDS**
Company name Viet Dragon Securities Corporation
Date 12/30/2019
Subject Report on the bond private issuance

Content:

Viet Dragon Securities Corporation announces the result of the bond private issuance as follows:

1. Information on the bond:

- Issuer: Viet Dragon Securities Corporation
- Total value of issue (based on par value): VND 600,000,000,000:
 + Phase 1: VND 300 billion (issue date: from 06/30/2019 to 08/30/2019)
 + Phase 2: VND 300 billion (issue date: from 10/01/2019 to 12/28/2019).
- Bond term: 01 year
- Par value: VND1,000,000/bond
- Bond type: non-convertible bond and unsecured
- Bond form: book-entry
- Nominal interest rate: from 9%/year to 9.5%/year
- Real issue volume (phase 2): 298,490 bonds
- Issue method: private placement

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	298,49	99.5
1	Institutional investor	151	50.34
2	Individual investors	147,49	49.16
II	Foreign investor	0	0
1	Institutional investor	0	0

2	Individual investors	0	0
	Total	298,49	99.5

4. The partners related to the private placement: none.