

<b>Code</b>	<b>VDS</b>
<b>Company name</b>	Viet Dragon Securities Corporation
<b>Date</b>	12/30/2019
<b>Subject</b>	Report on the bond private issuance

## Content:

Viet Dragon Securities Corporation announces the result of the bond private issuance as follows:

### 1. Information on the bond:

- Issuer: Viet Dragon Securities Corporation
- Total value of issue (based on par value): VND 600,000,000,000:
  - + Phase 1: VND 300 billion (issue date: from 06/30/2019 to 08/30/2019)
  - + Phase 2: VND 300 billion (issue date: from 10/01/2019 to 12/28/2019).
- Bond term: 01 year
- Par value: VND1,000,000/bond
- Bond type: non-convertible bond and unsecured
- Bond form: book-entry
- Nominal interest rate: from 9%/year to 9.5%/year
- Real issue volume (phase 2): 298,490 bonds
- Issue method: private placement

### 2. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
<b>I</b>	<b>Domestic investor</b>	<b>298,49</b>	<b>99.5</b>
1	Institutional investor	151	50.34
2	Individual investors	147,49	49.16
<b>II</b>	<b>Foreign investor</b>	<b>0</b>	<b>0</b>
1	Institutional investor	0	0

2	Individual investors	0	0
	<b>Total</b>	<b>298,49</b>	<b>99.5</b>

4. The partners related to the private placement: none.