

Code **FCN**
Company name Fecon Corporation
Date 12/27/2019
Subject Report on the bond private issuance

Content:

Fecon Corporation announces the result of the bond private issuance as follows:

1. Information on the bond:

- Issuer: Fecon Corporation
- Total value of issue (based on par value): VND 100,000,000,000
Issue volume: 1,000 bonds
- Bond term: 12 months (Maturity in 2020)
- Par value: VND100,000,000/bond
- Bond type: non-convertible bond, secured and without warrant
- Bond form: book-entry
- Nominal interest rate: 11%/year
- Real interest rate: 11%/year
- Interest payment period: Once every 06 months
- Real issue volume: 1,000 bonds
- Issue method: private placement
- Issue date: December 20, 2019
- The firms participating in the private offering:
 - + Vietcombank Securities Company Ltd (VCBS)
 - + Joint Stock Commercial Bank for Foreign Trade of Viet Nam (Vietcombank).

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	100	100%
1	0 institutional investor		0%
2	12 individual investors		100%
II	Foreign investor		

1	Institutional investor	-	-
2	Individual investors	-	-
	Total	100	100%

4. The partners related to the private placement:

- Vietcombank Securities Company Ltd (VCBS)
- Joint Stock Commercial Bank for Foreign Trade of Viet Nam (Vietcombank).