

**Code**                    **FCN**  
**Company name**        Fecon Corporation  
**Date**                     12/27/2019  
**Subject**                 Report on the bond private issuance

**Content:**

Fecon Corporation announces the result of the bond private issuance as follows:

1. Information on the bond:

- Issuer: Fecon Corporation
- Total value of issue (based on par value): VND 100,000,000,000  
Issue volume: 1,000 bonds
- Bond term: 12 months (Maturity in 2020)
- Par value: VND100,000,000/bond
- Bond type: non-convertible bond, secured and without warrant
- Bond form: book-entry
- Nominal interest rate: 11%/year
- Real interest rate: 11%/year
- Interest payment period: Once every 06 months
- Real issue volume: 1,000 bonds
- Issue method: private placement
- Issue date: December 20, 2019
- The firms participating in the private offering:
  - + Vietcombank Securities Company Ltd (VCBS)
  - + Joint Stock Commercial Bank for Foreign Trade of Viet Nam (Vietcombank).

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
<b>I</b>	<b>Domestic investor</b>	<b>100</b>	<b>100%</b>
1	0 institutional investor		0%
2	12 individual investors		100%
<b>II</b>	<b>Foreign investor</b>		

1	Institutional investor	-	-
2	Individual investors	-	-
	<b>Total</b>	<b>100</b>	<b>100%</b>

4. The partners related to the private placement:

- Vietcombank Securities Company Ltd (VCBS)
- Joint Stock Commercial Bank for Foreign Trade of Viet Nam (Vietcombank).