

Code **TDM**
Company name Thu Dau Mot Water Joint Stock Company
Date 12/20/2019
Subject Report on the use of capital from public offering

Content:

Thu Dau Mot Water Joint Stock Company (TDM) has announced the use of capital from the public offering as follows:

I. Information on stock:

A. Public offering through a publicity auction:

1. Listing company: Thu Dau Mot Water Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dong/share
4. Offering volume: 9,500,000 shares
5. Total mobilized capital: VND 261,550,000,000
6. Beginning date: April 04, 2019
7. Ending dated: June 21, 2019

B. Private issuance to investors:

1. Listing company: Thu Dau Mot Water Joint Stock Company
2. Stock type: common share
3. Par value: VND 10,000
4. Offering volume: 5,000,000 shares
5. Total mobilized capital: VND 115,000,000,000
6. Issue date: April 04, 2019
7. Beginning date: April 04, 2019
8. Ending date: June 21, 2019.

II. Report on the plan for the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

No.	Content	Amount (VND)
1	Project of Di An Water Plant	265,041,915,230
2	To supplement working capital	111,508,084,770

2. Current the project progress:

No.	Content	Amount (VND)
Total		90,155,647,906
1	Project of Di An Water Plant	68,854,753,143
2	To supplement working capital	21,300,894,763