

<b>Name of warrant</b>	<b>Warrant.HDB.KIS.M.CA.T.01</b>
<b>Company name</b>	
<b>Date</b>	12/19/2019
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant.HDB.KIS.M.CA.T.01
  - Name (code) of underlying security: HDB
  - Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 6 months
  - Issue date: December 19, 2019
  - Expiration date: June 19, 2020
  - Conversion ratio: 2:1
  - Exercise price (exercise index): 29,099 VND
  - Value of collateral: 5,750,000,000 VND
5. Quantity of warrants registered for offering: 5,000,000 warrants
6. Issue price: 2,000 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 15:00 to 17:00, December 19, 2019
9. Place of subscription and receipt of prospectus:

- Place of subscription: at branches, trading offices of KIS Vietnam Securities Corporation
- The prospectus is posted on the website: [www.kisvn.vn](http://www.kisvn.vn)

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.