

<b>Code</b>	<b>CMSN04MBS19CE</b>
<b>Company name</b>	
<b>Date</b>	12/17/2019
<b>Subject</b>	Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Tel:
4. Fax:
5. Name, address of underwriter (if any): N/A
6. Information on the warrant:
  - Name of warrant: **CMSN04MBS19CE**
  - Name (code) of underlying security: MSN
  - Issuer of the underlying security: MaSan Group Corporation
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Issue date: December 17, 2019
  - Duration: 03 months
  - Expiration date: March 17, 2020
  - Conversion ratio: 5:1
  - Exercise price (exercise index): 55,700 VND
  - Value of collateral: 900,000,000 VND
7. Quantity of warrants registered for offering: 1,000,000 warrants
8. Issue price: 1,350 VND/warrant
9. Quantity of issued warrants (in case of additional issue): 0
10. Minimum buying quantity: 10 warrants
11. Maximum buying quantity: 300,000 warrants
12. Time of subscription: from 8:30AM, December 17, 2019 to 3:00PM, December 18, 2019

13. Place of subscription and receipt of prospectus:

- Place of subscription:
  - Via website: <http://stock24.mbs.com.vn>
  - At the head-quarters and branches of MBS.
- The prospectus is posted on the website: <https://mbs.com.vn>

14. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch.