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|------------------------|--|
| Name of warrant | Warrant.TCB.VND.M.CA.T.2019.01 |
| Company name | Vndirect Securities Corporation |
| Date | 12/12/2019 |
| Subject | Report on the result of covered warrant distribution |

Content:

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.TCB.VND.M.CA.T.2019.01
- Underlying security: TCB
- Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: June 5, 2020
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 21,000 VND

- Value of collateral: 5,300,000,000 VND

2. Information on the offering:

- Start date of offering: December 5, 2019
- End date of distribution: December 6, 2019
- Time of subscription: December 5, 2019
- Payment date for warrant purchase: December 6, 2019
- End date of warrant transfer: December 6, 2019

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|--|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual investors, of which: | 5,300 | 2,000,000 | 24,880 | 24,880 | 10 | 10 | 1,975,120 | 1.24% |
| - Local investors | | | 24,880 | 24,880 | 10 | 10 | 1,975,120 | 1.24% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 5,300 | 2,000,000 | | | | | | |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 2,000,000 | 24,880 | 24,880 | 10 | 10 | 1,975,120 | 1.24% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 24,880 warrants, accounting for 1.24% of the offered warrants.
2. Total proceeds of the sale of warrants: 131,864,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 131,864,000 VND.