

Name of warrant	Warrant.TCB.VND.M.CA.T.2019.01
Company name	Vndirect Securities Corporation
Date	12/12/2019
Subject	Report on the result of covered warrant distribution

Content:

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.TCB.VND.M.CA.T.2019.01
- Underlying security: TCB
- Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 6 months
- Expiration date: June 5, 2020
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 21,000 VND

- Value of collateral: 5,300,000,000 VND

2. Information on the offering:

- Start date of offering: December 5, 2019
- End date of distribution: December 6, 2019
- Time of subscription: December 5, 2019
- Payment date for warrant purchase: December 6, 2019
- End date of warrant transfer: December 6, 2019

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	5,300	2,000,000	24,880	24,880	10	10	1,975,120	1.24%
- Local investors			24,880	24,880	10	10	1,975,120	1.24%
- Foreign investors								
2. Institutional investors, of which:	5,300	2,000,000						
- Local investors								
- Foreign investors								
Total		2,000,000	24,880	24,880	10	10	1,975,120	1.24%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 24,880 warrants, accounting for 1.24% of the offered warrants.
2. Total proceeds of the sale of warrants: 131,864,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 131,864,000 VND.