

<b>Name of warrant</b>	<b>Warrant.VNM.VND.M.CA.T.2019.01</b>
<b>Company name</b>	Vndirect Securities Corporation
<b>Date</b>	12/12/2019
<b>Subject</b>	Report on the result of covered warrant distribution

### **Content:**

Vndirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: Vndirect Securities Corporation
- Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi

### **I. Information on the warrant:**

#### **1. Information on warrant:**

- Name of warrant: Warrant.VNM.VND.M.CA.T.2019.01
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 3 months
- Expiration date: March 5, 2020
- Conversion ratio: 2:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 115,000 VND

- Value of collateral: 4,050,000,000 VND

**2. Information on the offering:**

- Start date of offering: December 5, 2019
- End date of distribution: December 6, 2019
- Time of subscription: December 5, 2019
- Payment date for warrant purchase: December 6, 2019
- End date of warrant transfer: December 6, 2019

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	8,100	1,000,000	21,800	21,800	7	7	978,200	2.18%
- Local investors			21,800	21,800	7	7	978,200	2.18%
- Foreign investors								
2. Institutional investors, of which:	8,100	1,000,000						
- Local investors								
- Foreign investors								
Total		1,000,000	21,800	21,800	7	7	978,200	2.18%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 21,800 warrants, accounting for 2.18% of the offered warrants.
2. Total proceeds of the sale of warrants: 176,580,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 176,580,000 VND.