

**Code** DPG  
**Company name** Dat Phuong Joint Stock Company  
**Date** 12/05/2019  
**Subject** Result of the private placement of bonds

**Content:**

Dat Phuong Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Dat Phuong Joint Stock Company
- Estimated issue value: VND300 billion
- Real issue value for the first phase: VND81 billion
- Par value: VND100,000,000/bond
- Bond term: 02 years from the issue date
- Bond code: DPG.BOND.2019.01
- Real interest rate: 11.5%/year
- Real issue volume: 810 bonds
- Issue date: November 29, 2019

2. The firms participating in the private offering:

- Issue agent: SSI Securities Corporation – Ha Noi Branch
- Depository, payment and transfer management agent: SSI Securities Corporation – Ha Noi Branch.

3. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	81	100%
1	Institutional investor	10	12.35%
2	Individual investor	71	87.65%
II	Foreign investor	0	0%
1	Institutional investor		

2	Individual investor		
	Total	81	100%

4. The partners related to the private placement:

- Issue agent: SSI Securities Corporation – Ha Noi Branch
- Depository, payment and transfer management agent: SSI Securities Corporation – Ha Noi Branch.