

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	12/04/2019
Subject	Result of the 8 th bond private placement period

Content:

Phat Dat Real Estate Development Corp announces the result of the 8th bonds private placement in 2019 as follows:

1. Information on the bond:

- Issuer: Phat Dat Real Estate Development Corp
- Issue value (based on par value): VND 175,000,000,000
- Bond term: 01 year
- Par value: VND100,000/bond
- Bond type: non-convertible bond, secured, without warrant
- Bond form: book-entry
- Nominal interest rate: 9.5%/year
- Real interest rate: 9.5%/year
- Interest payment period: Once every 03 months
- Real issue volume: 1,750,000 bonds
- Issue method: private placement
- Issue date: November 29, 2019
- The firms participating in the private offering: Vietnam International Securities Joint Stock Company (VISecurities).

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	175	100%
1	Institutional investor	175	100%

2	Individual investor	-	-
II	Foreign investor	-	-
	Total	175	100%

3. The partners related to the private placement: Vietnam International Securities Joint Stock Company (VISecurities).