

Name of warrant	Warrant.VPB.VND.M.CA.T.2019.01
Company name	
Date	12/4/2019
Subject	Notice of issue of covered warrant

Content:

Vndirect Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: Vndirect Securities Corporation
2. Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant.VPB.VND.M.CA.T.2019.01
 - Name (code) of underlying security: VPB
 - Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 3 months
 - Expiration date: March 5, 2020
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 18,000 VND
 - Value of collateral: 50% of the offering value of warrants
5. Quantity of warrants registered for offering: 2,000,000 warrants
6. Issue price: 3,500 VND/warrant
7. Minimum subscription quantity: 1,000 warrants
8. Time of subscription: from 8:30 to 16:00, December 05, 2019
9. Place of subscription and receipt of prospectus:
 - Place of subscription: Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi. Or Ho Chi Minh Branch: THE 90th Pasteur Building, District 1, Ho Chi Minh
 - The prospectus is posted on the website: <https://www.vndirect.com.vn>

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch.