

Code	LCG
Company name	LICOGI 16 Joint Stock Company
Date	12/03/2019
Subject	Record date for implementing rights

Content:

On December 03, 2019, the Hochiminh Stock Exchange issued Announcement No.1439/TB-SGDHCM about the record date of LICOGI 16 Joint Stock Company as follows:

- Ex-right date: December 12, 2019
- Record date: December 13, 2019

1. Reason & Purpose:

- To implement rights for stock dividend payment;
- To implement purchase rights for additional stock issuance.

2. Content:

2.1. To implement rights for stock dividend payment:

- Exercise ratio: 5% (shareholder who owns 100 shares will receive 05 new shares.)
- Expected issue volume: 4,899,983 shares
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down, the fractional shares will be cancelled.
- For example: At the record date, the shareholder A owns 175 shares. With 5% performing ratio, the shareholder A will receive: $(175 * 5)/100 = 8.75$ shares. According to rounding policy, the shareholder A purchases 08 new shares. The fractional shares of 0.75 will be cancelled.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at LICOGI 16 Joint Stock Company.

2.2. To implement purchase rights for additional stock issuance:

- Expected issue volume: 29,399,898 shares
- Issue price: VND 10,000/share
- Exercise ratio: 10:3 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 03 new shares.)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.

- For example: At the record date, the shareholder A owns 175 shares. With 10:3 performing ratio, the shareholder A will purchase: $(175 * 3)/10 = 52.5$ shares. According to rounding policy, the shareholder A purchases 52 new shares. The fractional shares of 0.5 will be decided by the Board of Directors.
- Regulation on rights transfer:
 - + Time for rights transference: from December 24, 2019 to January 13, 2020
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from December 24, 2019 to January 15, 2020
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at LICOGI 16 Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: LICOGI 16 Joint Stock Company
 - + Account number: 26091985422
 - + Bank: Tien Phong Commercial Joint Stock Bank – Ho Chi Minh Branch.