

<b>Name of warrant</b>	<b>Warrant.SBT.KIS.M.CA.T.01</b>
<b>Company name</b>	
<b>Date</b>	11/20/2019
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant.SBT.KIS.M.CA.T.01
- Underlying security: SBT
- Issuer of the underlying security: Thanh Thanh Cong - Bien Hoa Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 03 months
- Expiration date: February 14, 2020
- Conversion ratio: 1:1
- Exercise price: 21,212 VND
- Value of collateral: 1,700,000,000 VND

- Quantity of offered warrants: 2,000,000 warrants

**2. Information on the offering:**

- Start date of offering: November 15, 2019
- End date of distribution: November 18, 2019
- Time of subscription: from 16:30, November 15, 2019 to 11:00, November 18, 2019
- Payment date for warrant purchase: November 18, 2019
- End date of warrant transfer: November 18, 2019

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500	2,000,000	0	0	0	0	2,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	1,500	2,000,000	0	0	0	0	2,000,000	0%
- Local investors								
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.