

**Code**                    **HDB**  
**Company name**    Ho Chi Minh City Development Joint Stock Commercial Bank  
**Date**                    11/19/2019  
**Subject**                Result of the 5<sup>th</sup> bond private placement period

**Content:**

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the 5<sup>th</sup> bonds private placement period - the second round in 2019 as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank)
- Bond code: HDB1924\_05
- Issue value (based on par value): VND663,000,000
- Bond term: 05 years & 01 day
- Par value: VND100,000/bond
- Bond type: non-convertible bond, unsecured, without warrant
- Bond form: book-entry
- Nominal interest rate: 8.5%/year
- Real interest rate: 8.5%/year
- Interest payment period: Once every 12 months
- Real issue volume: 6,630 bonds
- Issue method: private placement
- Issue date: November 18, 2019
- The firms participating in the private offering: VNDirect Securities Corporation (VNDS)  
     – Depository agent.

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	<b>Domestic investor</b>	<b>663</b>	<b>100%</b>
<i>1</i>	<i>Institutional investor</i>	<i>663</i>	<i>100%</i>

	Business A	663	100%
2	Individual investor	-	
<b>II</b>	<b>Foreign investor</b>	-	
	<b>Total</b>	<b>663</b>	<b>100%</b>

4. The partners related to the private placement:

- Depository agent: VNDirect Securities Corporation (VNDS).