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| Name of warrant | Warrant.VRE.KIS.M.CA.T.02 |
| Company name | |
| Date | 11/18/2019 |
| Subject | Notice of issue of covered warrant |

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant.VRE.KIS.M.CA.T.02
 - Name (code) of underlying security: VRE
 - Issuer of the underlying security: Vincom Retail Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: November 15, 2019
 - Duration: 6 months
 - Last trading date:
 - Expiration date: May 15, 2020
 - Conversion ratio: 2:1
 - Exercise price (exercise index): 35,789 VND
 - Value of collateral: 6,200,000,000 VND
5. Quantity of warrants registered for offering: 4,000,000 warrants
6. Issue price: 2,700 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 16:30, November 15, 2019 to 11:00, November 18, 2019
9. Place of subscription and receipt of prospectus:

- Place of subscription: at branches, trading offices of KIS Vietnam Securities Corporation
 - The prospectus is posted on the website: www.kisvn.vn
10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.