

Code TCH
Company name Hoang Huy Investment Financial Services Joint Stock Company
Date 11/12/2019
Subject Report on the use of capital from the convertible bond issuance

Content:

Hoang Huy Investment Financial Services Joint Stock Company (TCH) has announced the use of capital from the convertible bond issuance in 2019 as follows:

I. Information on Bond:

1. Issuer: Hoang Huy Investment Financial Services Joint Stock Company
2. Bond name: convertible bond A 2019
3. Bond type: convertible bond, secured and without warrants, no payment guarantee
4. Par value: 1,000,000 dong/bond
5. Issue volume: 1,200,000 bonds
6. Bond term: 03 years
7. Bond Interest rate: 5%/year

II. Report on the use of capital from the convertible bond issuance:

1. Total proceeds from the offering: VND 598,808,000,000
2. Offering bond volume: 598,808 bonds
3. Offering price: VND1,000,000/bond
4. Total proceeds from the offering of VND 598,808,000,000 will be used for the company's projects. Details are as follows:

Unit: VND

No.	Content	Plan	Implementing until 09/30/2019
1	HH3, HH4 project	250,000,000,000	195,524,844,400
2	Hoang Huy Riverdise project	350,000,000,000	324,978,858,601
3	Transactions incurred	600,000,000,000	520,503,703,001

4	Total proceeds from the offering		598,808,000,000
5	Total expenses		371,965,000
6	Remaining until 09/30/2019		77,932,331,999