

Code of warrant	CVNM1901
Company name	KIS Vietnam Securities Corporation
Date	11/11/2019
Subject	Report on the result of additional offering

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 – 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.VNM.KIS.M.CA.T.01
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: December 13, 2019
- Conversion ratio: 9.8362:1
- Exercise price: 156,285 VND
- Value of collateral: 5,000,000,000 VND

- Additional offering volume: 6,000,000 warrants

2. Information on the offering:

- Start date of offering: November 04, 2019
- End date of distribution: November 05, 2019
- Time of subscription: from 14:00 to 16:30, November 04, 2019
- Payment date for warrant purchase: November 05, 2019
- End date of warrant transfer: November 05, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	460	6,000,000	0	0	0	0	6,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	460	6,000,000	0	0	0	0	6,000,000	0%
- Local investors								
- Foreign investors								
Total		6,000,000	0	0	0	0	6,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.