

Code **VPD**
Company name Viet Nam Power Development Joint Stock Company
Date 11/05/2019
Subject Result of private offering of bonds

Content:

Viet Nam Power Development Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Viet Nam Power Development Joint Stock Company
- Issue value: VND120,000,000,000
- Bond term: 03 years
- Par value: VND100,000,000/bond
- Bond type: none-convertible, secured bond, no warrants
- Currency unit: VND
- Bond form: book-entry
- Real issue volume: 1,200 bonds
- Issue date: October 28, 2019

2. The firms participating in the private offering:

- Issue agent: Tien Phong Securities Corporation
- Bond depository, payment and management agent: Tien Phong Commercial Joint Stock Bank.
- Collateral management agent: Tien Phong Commercial Joint Stock Bank.

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor		
1	Institutional investor	120	100
2	Individual investor		

II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	120	100

4. The partners related to the private placement:

- Issue agent: Tien Phong Securities Corporation
- Bond depository, payment and management agent: Tien Phong Commercial Joint Stock Bank.
- Collateral management agent: Tien Phong Commercial Joint Stock Bank.