

Code	CVNM1901
Company name	KIS Vietnam Securities Corporation
Date	11/04/2019
Subject	Notice of the Second Additional Offering of Covered Warrant

Content:

KIS Vietnam Securities Corporation announces the Second Additional Offering of Covered Warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Information on the warrant:
 - Name of warrant: Warrant.VNM.KIS.M.CA.T.01
 - Warrant code: CVNM1901
 - Name of underlying security: VNM
 - Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
 - Warrant type (call/ put): call
 - Warrant style: European-style
 - Payment method for exercise of warrants: cash
 - Issue date of the second additional offering: November 04, 2019
 - Expiration date: December 13, 2019
 - Conversion ratio: 9.8362:1
 - Exercise price: 156,285 VND
 - Value of collateral: 5,000,000,000 VND
4. Additional offering volume: 6,000,000 warrants
5. Issue price: 460 VND/warrant
6. Minimum subscription quantity: 10,000 warrants
7. Subscription time: from 14:00 to 16:30, November 04, 2019
8. Place of subscription and receipt of prospectus:
 - Place of subscription: Branches and trading offices of KIS Vietnam Securities Corporation.
 - The prospectus is posted on the website: www.kisvn.vn

9. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch.
 - Address: 66 Pho Duc Chinh, district 1, Ho Chi Minh city.