

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 10/31/2019
Subject Report on the use of capital from the public offering

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Khang Dien House Trading and Investment Joint Stock Company
2. Stock code: KDH
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 93,599,957 shares
6. Total proceeds from the offering: VND 1,403,541,705,000
7. Beginning date: September 06, 2017
8. Ending date: November 01, 2017

II. Report on the use of capital from the offering:

1. The estimated plan of the use of capital:

No.	Content	Plan (VND)	Implementing (approved April 12, 2019) (VND)
1	To invest in increasing land fund in Phu Huu ward, district 9, Hochiminh.	350,000,000,000	350,000,000,000
2	To invest in increasing land fund in An Phu ward, district 2, Hochiminh.	1,053,999,355,000	-
3	To invest in increasing land fund in district 2 and district 9, Hochiminh.	-	1,053,999,355,000
	Total	1,403,999,355,000	1,403,999,355,000

2. Current project progress until October 30, 2019:

Until October 30, 2019, the company has used the amount of VND 579,642,345 for:

Unit: VND

No.	Content	Invested amount	Remaining amount
1	Expenses relate to the issue	457,650,000	-
2	To invest in increasing land fund in Phu Huu ward, district 9, Hochiminh.	350,000,000,000	-
3	To invest in increasing land fund in district 2 and district 9, Hochiminh.	229,184,695,000	824,357,010,000
	Total	579,642,345,000	824,357,010,000

- The company has used VND 350,000,000,000 for the payment of the purchase of stake in Thuy Sinh Real Estate Joint Stock Company to increase the land fund that Thuy Sinh Real Estate Joint Stock Company is the investor of the project in Phu Huu ward, district 9, Hochiminh.
- The company has used VND 229,184,695,000 to invest in Binh Trung Real Estate Investment Com Ltd to increase the land fund that Binh Trung Com Ltd is the investor of the project in district 2, Hochiminh.
- With the remaining amount of VND 824,357,010,000, the company will continue to search for suitable land fund in District 2 and District 9 to use for the right purpose approved by the General Meeting of Shareholders on April 12, 2019.