

Code	FMC
Company name	Sao Ta Foods Joint Stock Company
Date	10/30/2019
Subject	Result of public offering

Content:

Sao Ta Foods Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Sao Ta Foods Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 8,040,000 shares
4. Estimated mobilized capital: VND201,000,000,000
5. Issue date: August 27, 2019
6. Beginning date: September 04, 2019
7. Ending date: October 22, 2019
8. Registration date:
 - To implement purchase rights to existing shareholders: from September 04, 2019 to September 23, 2019;
 - For undistributed shares: no
9. Payment date:
 - To implement purchase rights to existing shareholders: from October 15, 2019 to October 22, 2019;

- For undistributed shares: October 15, 2019

10. Transfer date: expected in Q4. 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	25,000	8,040,000	7,206,486	7,206,486	868	868	0	833,514	89.63%
2. Undistributed shares handle	25,000	0	833,514	833,514	1 (**)	1 (**)	0	-833,514	10.37%
Total		8,040,000	8,040,000	8,040,000	868	868	0	0	100.00%

V. Summary result:

1. Total distributed shares: 8,040,000 shares (accounting for 100% of offering volume):
2. Total proceeds from the offering: VND 201,000,000,000
3. Total expenses: VND 191,650,000
4. Total net proceeds after the public offering: VND 200,808,350,000.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	490,440,000,000	1,886	100%
- Domestic shareholders, in which:	456,571,410,000	1,747	93.09%
+ State shareholders:	13,800,000,000	1	2.81%
+ Other shareholders:	442,771,410,000	1,746	90.28%
- Foreign shareholders:	33,868,590,000	139	6.91%
Details:			
- Founding shareholders (*)	0	0	0
- Major shareholders hold over 5% of voting right shares	316,083,900,000	3	64.45%
- Shareholders hold from 1% to 5% of voting right shares	42,709,500,000	5	8.71%
- Shareholders hold less than 1% of voting right	131,646,600,000	1,878	26.84%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	The PAN Group Joint Stock Company	17,556,730	35.80%
2	Bentre Aquaproduct Import and Export Joint Stock Company	8,089,000	16.49%
3	Pan Food Joint Stock Company	5,962,660	12.16%
	Total	31,608,390	64.45%